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U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: **Svalbard Holdings Limited**Name of Transferor: **Redacted –
available upon
request**

Name and Address where notices and payments to transferee should be sent: **Attestor Value Master Fund LP¹
c/o Attestor Limited
7 Seymour Street
W1H 7JW
London, United
Kingdom**

Last known address: **Redacted – available
upon request**

Email: **Attn: Steve Gillies
settlements@attestorcapital.com**
Phone: **+44(0)20 7074 9653**

Court **1238**
Claim #
(if known):

Last Four Digits of
Acct #:

Amount of Claim: **\$1,379,961.90**

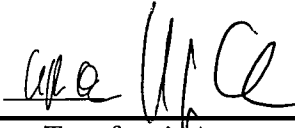
¹ Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

Date
Claim
Filed: **March 15, 2023**

Phone: **Redacted – available
upon request**

Last Four
Digits of
Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 8 June 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court for the
District of Delaware ("Court")

AND: FTX Trading Ltd. ("Debtor")
Case No. 22-11068 (JTD) ("Case")

Claim #: 1238
Schedule #: 00226911

PROTOS CRYPTOCURRENCY MASTER FUND II, LTD. ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SVALBARD HOLDINGS LIMITED

Attn: Steve Gillies
c/o Attestor Limited
7 Seymour Street
London, United Kingdom W1H7JW

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$1,379,961.90 ("Claim"), which represents 100% of the total claim amount of \$1,379,961.90 against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated March 24, 2023.

PROTOS CRYPTOCURRENCY MASTER FUND II, LTD.

By: P. Kallerhoff
Name: Philipp Kallerhoff
Title: CEO Protos Asset Management GmbH

SVALBARD HOLDINGS LIMITED

By: Christopher Guth
Name: Christopher Guth
Title: Director